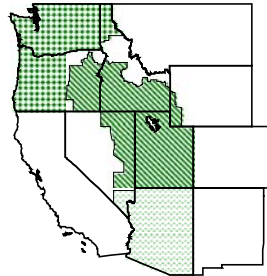


## Pacific Northwest, Arizona-Las Vegas, & Western Marketing Areas



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**James R. Daugherty**  
Market Administrator

**January 2003**

### MARKET SUMMARIES FOR DECEMBER 2002

Comparisons to a year ago can be found in the tables on pages 6 and 7.

#### Pacific Northwest

Producers delivered a total of 654.0 million pounds of milk to the market during December. Daily deliveries averaged 21.1 million pounds, up 4.0 percent from November. An estimated 970 producers delivered milk to the market during the month. Daily deliveries per producer averaged 21,748 pounds, up 4.0 percent from November.

Class I producer milk during December totaled 179.5 million pounds, 27.4 percent of total producer receipts. Daily usage averaged 5.8 million pounds, down 4.7 percent from November.

#### Arizona-Las Vegas

Producers delivered a total of 257.3 million pounds of milk to the market during December. Daily deliveries averaged 8.3

million pounds, up 5.9 percent from November. An estimated 107 producers delivered milk to the market during the month. Daily deliveries per producer averaged 77,576 pounds, up 5.8 percent from November.

Class I producer milk during December totaled 83.7 million pounds, 32.5 percent of total producer receipts. Daily usage averaged 2.7 million pounds, down 0.2 percent from November.

#### Western

Producers delivered a total of 448.3 million pounds of milk to the market during December. Comparisons to the previous month are affected by eligible milk not pooled in November and December 2002. Fewer than three handlers did not pool milk; the amount of eligible milk not pooled is restricted. Daily deliveries averaged 14.5 million pounds, down 0.2 percent from November. An estimated 853 producers delivered milk to the market during the

*(Continued on Page 2)*

### Federal Order Producer Prices and Component Levels: December 2002

Producer Prices	FO124	FO131	FO135	Component Levels (%)	FO124	FO131	FO135
Uniform Price 1/*	10.81	11.07	10.50	Butterfat	3.744	3.695	3.740
Butterfat 2/	1.1922	1.1767	1.1922	Protein	3.082	N/A	3.127
Protein 2/	1.7506	N/A	1.7506	Other Solids	5.691	N/A	5.686
Other Solids 2/	0.0584	N/A	0.0584	Nonfat Solids	8.772	N/A	8.813
PPD 1/*	1.07	N/A	0.76				
Skim 1/	N/A	7.20	N/A				

N/A = not applicable. \* Subject to applicable location adjustments. 1/ \$ per cwt. 2/ \$ per pound.

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(Continued From Page 1)

month. Daily deliveries per producer averaged 16,953 pounds, down 0.2 percent from November.

Class I producer milk during December totaled 102.9 million pounds, 22.9 percent of total producer receipts. Daily usage averaged 3.3 million pounds, up 5.5 percent from November. ♦

**DECEMBER 2002 CLASS PRICES**

December 2002 non-advanced Class Prices were calculated using NASS commodity price surveys from November 30, December 7, 14, 21, and 28, 2002. Component prices for the month are \$1.7506 per pound of protein, \$1.1992 per pound of butterfat, \$0.0584 per pound of other solids, and \$0.7282 per pound of nonfat solids.

December 2002 Class III and IV prices at 3.5% butterfat are \$9.74 and \$10.49 per hundredweight, respectively. The December Class III price compared to November is down \$0.10. The Class III price is \$2.06 lower than December 2001. The Class III price at 3.67% butterfat is \$0.03 above the support price of \$9.90 at 3.67% butterfat.

Class II butterfat was announced at \$1.1992 per pound. Class I skim and butterfat and Class II skim prices for December 2002 were announced on November 22, 2002. The Class II price at 3.5% butterfat is \$11.62 for December 2002.

**FINAL: NASS COMMODITY PRICES**

	November	December	Change
Cheese*	\$1.1111	\$1.1203	\$0.0092
Butter	\$1.0107	\$1.0926	\$0.0819
Nonfat Dry Milk	\$0.9177	\$0.8682	-\$0.0495
Whey	\$0.2223	\$0.1965	-\$0.0258

\* The weighted average of barrels plus 3 cents and blocks. Beginning January 2001, barrels changed from 39% to 38% moisture cheese.

**Current Commodity Prices** -- The NASS survey of cheddar cheese prices showed a net increase in prices received for 40-pound blocks and 500-pound barrels. The survey of 40-pound blocks showed a net increase of 0.52 cents between the December 14 and the January 11 surveys, to \$1.1174 per pound. The survey of 500-pound barrels (**adjusted to 38% moisture**) showed a net increase of 1.68 cents to \$1.1195 per pound.

The NASS butter price showed a net increase of 0.94 cents between the weeks ending December 14 and January 11 from \$1.0956 per pound to \$1.1050 per pound.

The NASS nonfat dry milk showed a net decrease of 3.99 cents since mid-December to \$0.8258 per pound. The average price for NASS whey showed a net decrease of 1.80 cents since mid-December to \$0.1809 per pound. ♦

**FEBRUARY'S CLASS I PRICE ANNOUNCEMENT**

On January 17, the February 2003 Class I price was announced at \$12.13 for the Pacific Northwest and Western Orders, and \$12.58 for the Arizona-Las Vegas Order. The Class I price was calculated using NASS commodity price surveys from the weeks of January 4 and 11.

The February Class III and IV advance skim prices are \$5.74 and \$6.20 per hundredweight, respectively. The butterfat portion of the Class I mover increased 3.49 cents from \$1.1784 to \$1.2133 per pound.

The February 2003 Class II skim and nonfat solids prices were also announced on January 17. The skim price is \$6.90 per hundredweight, and the nonfat solids price is \$0.7667 per pound for all Federal orders. ♦

**ADVANCED: NASS COMMODITY PRICES FOR CLASS I PRICE CALCULATIONS**

	January	February	Change
Cheese*	\$1.1195	\$1.1358	\$0.0163
Butter	\$1.0813	\$1.1099	\$0.0286
Nonfat Dry Milk	\$0.8813	\$0.8287	-\$0.0526
Whey	\$0.2038	\$0.1787	-\$0.0251

\* The weighted average of barrels plus 3 cents and blocks. Beginning January 2001, barrel cheese prices changed from 39% to 38% moisture cheese.

**COMPILATION OF STATISTICS TO BE AVAILABLE ON MARKET ADMINISTRATOR'S WEBSITE MONTHLY**

The Compilations of Statistical Material for the Pacific Northwest (FO 124), the Western (FO 135) and the Arizona-Las Vegas Orders (FO 131) have been updated with a new look for the year 2002. The compilations display data for 2002 and various graphs comparing data from previous years to 2002. The compilations will be updated on a monthly basis beginning in December 2002 and available on our website at <http://www.fmmaseattle.com>. Data for a given month should typically be available by the end of the 2<sup>nd</sup> following month (for example, data for October 2002 should be published by the end of December 2002). An annual Compilation of

Statistical Material for 2002 for each order is expected to be mailed to interested persons by March of 2003. ♦

**PRODUCERS AND PRODUCER MILK BY  
ORDER, STATE, AND COUNTY,  
NOVEMBER 2002**

During the month of November 2002, a total of 1,930 producers, on a combined basis, were associated with the Pacific Northwest, Western, and Arizona-Las Vegas Orders. These producers delivered a total of 1,290.2 million pounds of milk to the markets during the month. The table on page 4 contains the number of producers and milk pooled on the three orders. Counties and states with fewer than three producers were combined with adjacent counties. The map on page 5 includes eligible milk not pooled on the Western and Pacific Northwest Orders, and counties with fewer than three producers are not combined with adjacent counties.

**Producer Milk By State**

**Arizona (& California)** - In November 2002, 107 producers and 235.3 million pounds of milk from Arizona and California were pooled on the Arizona-Las Vegas Order. Producers and producer milk originating in California was included with Arizona on the Arizona-Las Vegas Order for reasons of confidentiality.

**Idaho** - On the Pacific Northwest Order, 24 producers and 8.9 million pounds from Idaho, or 1.4% of producer milk, were pooled. On the Western Order, 374 producers and 222.8 million pounds of milk from Idaho, or 51.2% of the producer milk, were pooled.

**Oregon** - In Oregon 152.4 million pounds of milk were pooled on the Pacific Northwest and Western Orders. On the Pacific Northwest Order, 295 producers and 149.0 million pounds from Oregon, or 24.0% of producer milk, were pooled. On the Western Order, 28 producers and 3.4 million pounds of milk from Oregon, or 0.8% of the producer milk, were pooled.

**Utah (& Nevada)** - In Utah 122.4 million pounds of milk were pooled on the Western Order. On the Western Order, 335 Utah producers represented 28.2% of producer milk of all producer milk on the Western Order. Producers and producer milk originating in Nevada were included with Utah on the Western Order for reasons of confidentiality.

**Washington** - In November 2002, 612 producers and 425.1 million pounds of milk from Washington

were pooled on the Pacific Northwest Order. Washington producers represented 68.5% of all producer milk on the Pacific Northwest Order.

**California (& Colorado)** - Producers located in California were pooled on the Pacific Northwest, Western, and the Arizona-Las Vegas Orders. In northern California, 6 producers and 4.1 million pounds were pooled on the Pacific Northwest Order. In southern California and Colorado, 82 producers and 104.1 million pounds were pooled on the Pacific Northwest and Western Orders. ♦

**ARIZONA-LAS VEGAS FEDERAL ORDER:  
REVISION IN POOL MANUFACTURING PLANT  
SHIPPING STANDARDS**

For the months of January through December 2003, the percentage of a cooperative association's producer milk that must be delivered to pool distributing plants in order to qualify its manufacturing plant for pool status has been reduced. The order states that a specified percentage of producer milk has to be delivered to pool distributing plants during either the current month or, on average, the immediately preceding 12-month period ending with the current month to qualify a cooperative's plant.

The purpose of this standard is to assure an adequate supply of milk for fluid consumption without the need for making uneconomic movements of milk. To accomplish this goal, the order must reflect the needs and nature of the market. United Dairymen of Arizona (UDA), a cooperative association supplying milk to the Arizona-Las Vegas market, has requested a reduction of the pool standard in section 1131.7(d) of the order. Based on analysis of marketing data, the percentage of producer milk that a cooperative association must ship to pool distributing plants in order to qualify its manufacturing plant for pool status under the Arizona-Las Vegas Federal milk order will be reduced until such time as marketing conditions warrant further review.

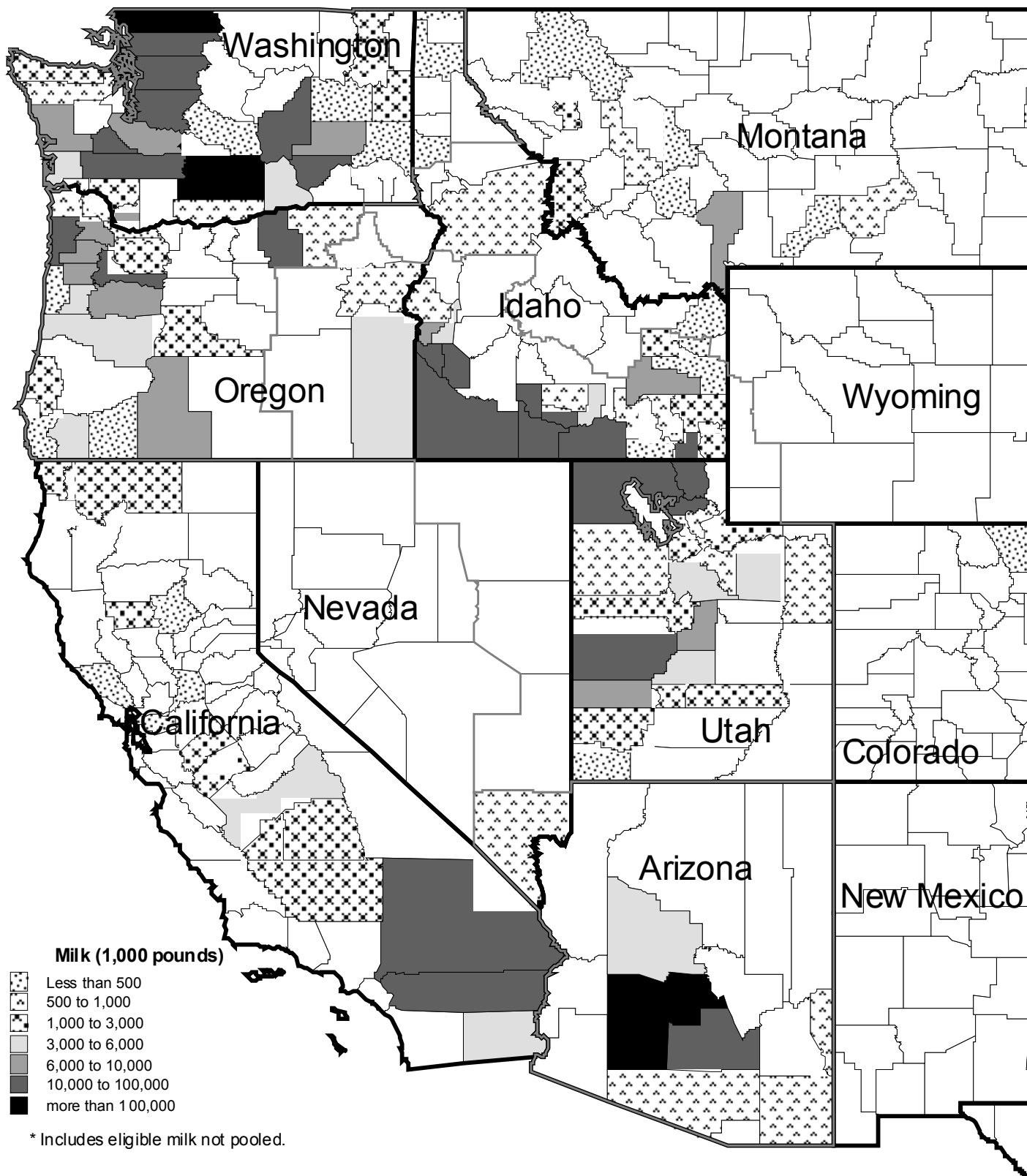
The minimum shipping percentages applicable pursuant to this revision are:

January – March	20 percent
April – June	15 percent
July – December	20 percent ♦

**Number of Producers and Pounds of Milk: By Order, State, and County, November 2002 \***

State/ Order(s)	County	Producers	Milk	State/ Order(s)	County	Producers	Milk
<b>California &amp; Colorado</b>				<b>Utah</b>			
135	California & Colorado	49	70,968,976	135	Beaver	18	6,023,443
124	Central & Southern California	33	33,085,167	135	Box Elder & Tooele	40	16,512,267
124	Del Norte & Siskiyou	6	4,143,975	135	Cache	112	23,989,998
<b>Total California</b>		<b>88</b>	<b>108,198,118</b>	135	Duchesne	24	5,892,919
<b>Idaho</b>				135	Iron, Washington (& Clark, NV)	5	3,789,754
124	Bonner	4	357,431	135	Millard & Juab	23	23,891,014
124	Boundary	3	331,143		Morgan	5	949,271
124	Idaho & Latah	7	785,717	135	Piute	7	2,357,567
124	Southern Idaho	10	7,450,621	135	Salt Lake & Davis	5	2,039,333
135	Ada	45	28,164,042	135	Sanpete	14	8,918,632
135	Bannock, Oneida & Power	6	1,559,850	135	Sevier	10	4,606,697
135	Bear Lake	14	995,687	135	Summit	10	1,386,747
135	Bingham	22	8,708,271	135	Uintah	4	629,454
135	Bonneville	3	425,257	135	Utah	22	5,601,186
135	Canyon	48	32,690,065	135	Wasatch	6	987,091
135	Caribou	9	1,075,510	135	Wayne & Emery	3	1,661,808
135	Cassia	14	8,813,607	135	Weber	27	13,165,717
135	Franklin	64	16,698,618	<b>Total Utah</b>		<b>335</b>	<b>122,402,898</b>
135	Gem	14	2,629,801	<b>Oregon</b>			
135	Gooding	39	53,593,084	124	Benton & Lincoln	7	3,861,395
135	Jefferson	4	1,126,403	124	Clackamas & Multnomah	14	1,655,321
135	Jerome	27	33,308,779	124	Clatsop & Columbia	6	756,921
135	Lincoln	5	947,027		Coos & Curry	9	1,152,258
135	Madison & Fremont	5	610,323	124	Deschutes	7	1,035,151
135	Minidoka	7	3,884,401	124	Josephine	6	3,003,969
135	Owyhee	14	4,093,837	124	Klamath, Jackson & Malheur	12	8,405,108
135	Payette	14	6,035,319	124	Lane	6	5,085,199
135	Twin Falls	17	17,234,202	124	Linn	12	6,511,045
135	Washington	3	160,928	124	Marion	36	28,400,552
<b>Total Idaho</b>		<b>398</b>	<b>231,679,923</b>	124	Morrow & Umatilla	4	24,661,483
<b>Washington</b>				124	Polk	4	7,121,482
124	Adams & Whitman	9	8,984,841	124	Tillamook	141	42,931,773
124	Benton	3	3,655,503	124	Washington	22	6,505,450
124	Clallam	5	1,358,221	124	Yamhill	9	7,867,715
124	Clark	13	7,332,561	135	Baker	4	37,092
124	Cowlitz	3	1,059,688	135	Malheur	24	3,385,416
124	Franklin	12	17,781,453	<b>Total Oregon</b>		<b>323</b>	<b>152,377,330</b>
124	Grant & Kittitas	29	23,444,173	<b>Arizona</b>			
124	Grays Harbor	15	7,689,020	131	Cochise, Greenlee, Pima, Yavapai, (& Imperial, CA)	5	6,303,259
124	Island	4	2,265,448	131	Maricopa	98	217,289,791
124	Jefferson	5	836,798	131	Pinal	4	11,663,680
124	King	40	18,762,044	<b>Total Arizona</b>		<b>107</b>	<b>235,256,730</b>
124	Klickitat	3	886,412	<b>Montana</b>			
124	Lewis	38	14,919,208	<b>135 Total Montana</b>	<b>67</b>	<b>15,213,608</b>	
124	Lincoln & Spokane	16	2,972,378	124	Pacific Northwest Order	970	620,174,732
124	Pacific	11	3,382,229	131	Arizona-Las Vegas Order	107	235,256,730
124	Pierce	11	6,443,046	135	Western Order	853	434,763,001
124	Skagit	52	28,623,150	<b>Total</b>		<b>1,930</b>	<b>1,290,194,463</b>
124	Snohomish	43	23,669,384	* Does not include eligible milk not pooled.			
124	Stevens	18	2,198,678				
124	Thurston	14	11,044,440				
124	Wahkiakum	4	672,416				
124	Whatcom	193	103,244,821				
124	Yakima	71	133,839,944				
<b>Total Washington</b>		<b>612</b>	<b>425,065,856</b>				

Pounds of Producer Milk by County, November 2002 \*



# MONTHLY SELECTED STATISTICS

	PACIFIC NORTHWEST			WESTERN			ARIZONA-LAS VEGAS		
	Dec 2002	Nov 2002	Dec 2001	Dec 2002	Nov 2002	Dec 2001	Dec 2002	Nov 2002	Dec 2001
<b>Minimum Class Prices (3.5% B.)</b>									
Class I Milk (\$/cwt.)	\$12.42	\$12.50	\$13.88	\$12.42	\$12.50	\$13.88	\$12.87	\$12.95	\$14.33
Class II Milk (\$/cwt.)	11.62	11.26	12.61	11.62	11.26	12.61	11.62	11.26	12.61
Class III Milk (\$/cwt.)	9.74	9.84	11.80	9.74	9.84	11.80	9.74	9.84	11.80
Class IV Milk (\$/cwt.)	10.49	10.58	11.79	10.49	10.58	11.79	10.49	10.58	11.79
<b>Producer Prices</b>									
Producer Price Differential (\$/cwt.)	\$ 1.07	\$ 1.00	\$ 0.55	\$ 0.76	\$ 0.81	\$ 0.53	+	+	+
Butterfat (\$/pound)	1.1922	1.0923	1.4322	1.1922	1.0923	1.4322	+	+	+
Protein (\$/pound)	1.7506	1.8469	1.9782	1.7506	1.8469	1.9782	+	+	+
Other Solids (\$/pound)	0.0584	0.0850	0.1517	0.0584	0.0850	0.1517	+	+	+
Uniform Skim Price (\$/cwt.)	+	+	+	+	+	+	7.20	7.60	7.94
Uniform Butterfat Price (\$/pound)	+	+	+	+	+	+	1.1767	1.0884	1.4415
Statistical Uniform Price (\$/cw . .)	\$10.81	\$10.84	\$12.35	\$10.50	\$10.65	\$12.33	\$11.07	\$11.14	\$12.71
<b>Producer Data</b>									
Number of Producers	970 *	970	1,185	853 *	853	778	107 *	107	111
Avg. Daily Production (lbs.)	21,748 *	20,906	16,887	16,953 *	16,990	19,133	77,576 *	73,289	71,064
<b>Number of Handlers</b>									
Pool Handlers	26	26	26	18	18	16	6	6	6
Producer-Handlers	9 *	9	9	7 *	7	6	2 *	2	1
Other Plants w/ Class I Use	20 *	20	13	20 *	20	15	32 *	32	28
<b>Producer Milk Ratios</b>									
Class I	27.45%	29.98%	28.29%	22.94%	24.24%	18.39%	32.53%	34.52%	33.26%
Class II	5.16%	5.54%	5.50%	6.06%	7.41%	8.73%	3.21%	3.23%	4.56%
Class III	36.25%	35.31%	36.09%	69.87%	67.05%	48.03%	40.93%	43.26%	40.74%
Class IV	31.14%	29.17%	30.12%	1.13%	1.30%	24.85%	23.33%	18.99%	21.44%

+ Not Applicable. \* Preliminary.

## MONTHLY SUPPLEMENTAL STATISTICS

	Nov 2002	Oct 2002	Nov 2001	Nov 2002	Oct 2002	Nov 2001	Nov 2002	Oct 2002	Nov 2001
<b>Producer-Handler Data</b>									
Production	22,905,696	24,259,467	22,503,756	2,516,801	2,569,035	2,391,889	R	R	R
Class I Use	18,455,144	19,560,051	19,462,232	1,743,829	1,888,556	1,869,415	R	R	R
% Class I Use	80.57%	80.63%	86.48%	69.29%	73.51%	78.16%	R	R	R
<b>Class I Route Disposition In Area</b>									
By Pool Plants	169,130,265	173,023,582	167,035,246	72,316,457	74,011,315	73,854,226	78,739,469	78,837,230	76,665,122
By Producer-Handlers	18,453,639	19,743,692	19,361,784	1,744,340	1,891,056	1,872,578	1/	1/	1/
By Other Plants	1,775,592 *	2,082,962	1,214,097	1,585,751 *	3,979,215	1,759,083	31,808,083 *	31,466,747	31,746,506
Total	189,359,496	194,850,236	187,611,127	75,646,548	79,881,586	77,485,887	110,547,552	110,303,977	108,411,628

\* Preliminary.

R = Restricted. Not included. 1/ Restricted. Included with other plants.

Market Administrator's Report  
Volume 28, Number 1  
January 2003

# MONTHLY STATISTICAL SUMMARY

(Product pounds based upon reports of handlers)

RECEIPTS, UTILIZATION AND CLASSIFICATION OF MILK	PACIFIC NORTHWEST			WESTERN			ARIZONA-LAS VEGAS		
	Dec 2002	Nov 2002	Dec 2001	Dec 2002	Nov 2002	Dec 2001	Dec 2002	Nov 2002	Dec 2001
TOTAL PRODUCER MILK	653,964,184	608,377,932	620,351,191	448,286,597	434,775,366	461,446,703	257,320,114	235,256,730	244,530,183
RECEIPTS FROM OTHER SOURCES	10,287,243	11,871,652	8,434,733	5,773,274	5,920,954	4,489,352	37,513,512	17,679,072	7,270,879
OPENING INVENTORY . . . . .	23,608,323	24,488,378	24,080,748	14,269,510	14,364,476	9,827,220	12,764,892	11,857,916	10,371,065
<b>TOTAL TO BE ACCOUNTED FOR</b>	<b>687,859,750</b>	<b>644,737,962</b>	<b>652,866,672</b>	<b>468,329,381</b>	<b>455,060,796</b>	<b>475,763,275</b>	<b>307,598,518</b>	<b>264,793,718</b>	<b>262,172,127</b>
<b>UTILIZATION OF RECEIPTS</b>									
Whole milk . . . . .	28,913,410	29,437,140	28,338,200	12,505,006	12,098,803	11,732,158	23,591,918	22,540,935	21,293,388
Flavored milk & milk drinks . . . . .	14,481,185	15,311,399	15,683,209	6,408,540	6,499,914	6,637,624	7,271,993	7,110,799	6,913,433
2% milk . . . . .	69,652,570	71,904,749	70,353,048	29,535,026	29,942,269	28,051,721	29,178,332	28,880,526	28,301,911
1% milk . . . . .	24,130,352	23,534,468	24,000,849	14,335,831	14,225,066	14,082,661	9,120,308	9,320,090	8,620,489
Skim milk . . . . .	26,432,985	27,597,045	26,038,075	8,874,962	8,961,416	8,655,595	10,134,748	10,292,937	10,129,882
Buttermilk . . . . .	1,331,526	1,345,464	1,477,878	604,155	588,989	653,640	614,599	594,182	506,140
CLASS I ROUTE DISP. IN AREA . .	164,942,028	169,130,265	165,891,259	72,263,520	72,316,457	69,813,399	79,911,898	78,739,469	75,765,243
Class I dispositions out of area . .	11,345,333	12,340,130	11,025,586	25,953,086	25,452,771	13,233,591	3,633,832	3,201,383	4,828,447
Other Class I usage . . . . .	19,014,424	17,628,945	18,163,463	15,803,379	19,277,757	10,604,444	7,847,847	7,432,266	7,702,441
<b>TOTAL CLASS I USE . . . . .</b>	<b>195,301,785</b>	<b>199,099,340</b>	<b>195,080,308</b>	<b>114,019,985</b>	<b>117,046,985</b>	<b>93,651,434</b>	<b>91,393,577</b>	<b>89,373,118</b>	<b>88,296,131</b>
<b>TOTAL CLASS II USE . . . . .</b>	<b>39,889,450</b>	<b>41,181,454</b>	<b>38,836,776</b>	<b>29,581,577</b>	<b>35,573,633</b>	<b>42,322,825</b>	<b>12,700,747</b>	<b>12,505,453</b>	<b>11,757,466</b>
<b>TOTAL CLASS III USE . . . . .</b>	<b>238,165,996</b>	<b>216,698,738</b>	<b>223,980,260</b>	<b>315,311,153</b>	<b>292,167,178</b>	<b>221,634,903</b>	<b>107,901,912</b>	<b>103,783,860</b>	<b>99,763,087</b>
<b>TOTAL CLASS IV USE . . . . .</b>	<b>214,502,519</b>	<b>187,758,430</b>	<b>194,969,328</b>	<b>9,416,666</b>	<b>10,273,000</b>	<b>118,154,113</b>	<b>95,602,282</b>	<b>59,131,287</b>	<b>62,355,443</b>
<b>TOTAL ACCOUNTED FOR . . . . .</b>	<b>687,859,750</b>	<b>644,737,962</b>	<b>652,866,672</b>	<b>468,329,381</b>	<b>455,060,796</b>	<b>475,763,275</b>	<b>307,598,518</b>	<b>264,793,718</b>	<b>262,172,127</b>
<b>CLASSIFICATION OF RECEIPTS</b>									
Producer milk: Class I . . . . .	179,519,558	182,311,767	175,469,780	102,869,320	105,383,933	84,875,682	83,718,292	81,205,593	81,335,358
Class II . . . . .	33,729,235	33,734,196	34,124,615	27,161,465	32,226,154	40,287,664	8,262,587	7,609,007	11,155,287
Class III . . . . .	237,048,935	214,844,231	223,879,917	313,196,148	291,517,853	221,630,572	105,315,431	101,766,161	99,623,732
Class IV . . . . .	203,666,456	177,487,738	186,876,879	5,059,664	5,647,426	114,652,785	60,023,804	44,675,969	52,415,806
Other receipts: Class I . . . . .	15,782,227	16,787,573	19,610,528	11,150,665	11,663,052	8,775,752	50,278,404	29,536,988	17,641,944
Class II . . . . .	6,160,215	7,447,258	4,712,161	2,420,112	3,347,479	2,035,161	1/	1/	1/
Class III . . . . .	1,117,061	1,854,507	100,343	2,115,005	649,325	4,331	1/	1/	1/
Class IV . . . . .	10,836,063	10,270,692	8,092,449	4,357,002	4,625,574	3,501,328	1/	1/	1/
Avg. daily producer receipts . . . .	21,095,619	20,279,264	20,011,329	14,460,858	14,492,512	14,885,378	8,300,649	7,841,891	7,888,070
Change From Previous Year . . . .	5.42%	1.29%	16.58%	-2.85%	-4.11%	53.43%	5.23%	1.08%	-2.77%
Avg. daily Class I use . . . . .	6,300,058	6,636,645	6,292,913	3,678,064	3,901,566	3,021,014	2,948,180	2,979,104	2,848,262
Change From Previous Year . . . .	0.11%	-0.16%	0.92%	21.75%	18.50%	1.93%	3.51%	0.62%	1.17%

1/ Restricted - Included with Class I.

**HIGHLIGHTS THIS ISSUE:**

- Market Summaries for December 2002
- December 2002 Class Prices and Commodity Prices
- Class I Prices for February 2003
- Compilation of Statistics to be Available on Market Administrator's Website Monthly
- Producers and Producer Milk by Order, State, and County, November 2002
- Arizona-Las Vegas Order: Revision in Pool Manufacturing Plant Shipping Standards
- Administrative Assessment Waived for January, February, March, and April 2003

**ADMINISTRATIVE ASSESSMENT WAIVED  
FOR JANUARY, FEBRUARY, MARCH,  
AND APRIL 2003**

On January 17, 2003, James R. Daugherty announced that the 2.5-cent per hundredweight administrative assessment currently applicable to the Pacific Northwest, Arizona-Las Vegas, and Western federal milk orders will be waived for the milk pooled during the months of January, February, March, and April 2003. Statements issued for those months will not contain an administrative assessment charge.

The 3-cent per hundredweight deduction for marketing services under each of the above-named orders will continue to be deducted. This deduction, which is applicable to deliveries by producers who are not members of a qualified cooperative association performing marketing services, is to be withheld from producers in making payments for milk delivered during the month. ♦